

Sample IRS Form 1040, Page 1: Lucy and John Matterocci

Form 1040 Department of the Treasury—Internal Revenue Service (99) **2018** U.S. Individual Income Tax Return OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

Filing status: Single Married filing jointly Married filing separately Head of household Qualifying widow(er)

Your first name and initial: **Lucy J** Last name: **Matterocci** Your social security number: **XXX XX 1614**

Your standard deduction: Someone can claim you as a dependent You were born before January 2, 1954 You are blind

If joint return, spouse's first name and initial: **John L** Last name: **Matterocci** Spouse's social security number: **XXX XX 7145**

Spouse standard deduction: Someone can claim your spouse as a dependent Spouse was born before January 2, 1954 Full-year health care coverage or exempt (see inst.)

Spouse is blind Spouse itemizes on a separate return or you were dual-status alien

Home address (number and street). If you have a P.O. box, see instructions: **1234 W Shady Lane** Apt. no. _____ Presidential Election Campaign (see inst.) You Spouse

City, town or post office, state, and ZIP code. If you have a foreign address, attach Schedule 6: **Springfield, OR 99999** If more than four dependents, see inst. and ✓ here ▶

Dependents (see instructions):		(2) Social security number	(3) Relationship to you	(4) ✓ If qualifies for (see inst.):	
(1) First name	Last name			Child tax credit	Credit for other dependents
Joey P	Matterocci	XXX XX 5630	Son	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Sergio D	Matterocci	XXX XX 7982	Son	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Lucia T	DeLuca	XXX XX 5309	Parent	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature: **Lucy J. Matterocci** Date: **04/15/19** Your occupation: **Systems Analyst** If the IRS sent you an Identity Protection PIN, enter it here (see inst.): [] [] [] [] [] [] [] []

Spouse's signature, if a joint return, both must sign: **John L. Matterocci** Date: **04/15/19** Spouse's occupation: **Nuclear Contracts Manager** If the IRS sent you an Identity Protection PIN, enter it here (see inst.): [] [] [] [] [] [] [] []

Paid Preparer Use Only

Preparer's name: _____ Preparer's signature: _____ PTIN: _____ Firm's EIN: _____ Check it: 3rd Party (Designee) Self-employed

Firm's name ▶ _____ Phone no.: _____

Firm's address ▶ _____

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Sample IRS Form 1040, Page 2: Lucy and John Matterocci

Form 1040 (2018) Page **2**

1	Wages, salaries, tips, etc. Attach Form(s) W-2	1	122,179.00
2a	Tax-exempt interest	2b	2,208.00
3a	Qualified dividends	3b	
4a	IRAs, pensions, and annuities	4b	
5a	Social security benefits	5b	
6	Total income. Add lines 1 through 5. Add any amount from Schedule 1, line 22 8,110	6	132,497.00
7	Adjusted gross income. If you have no adjustments to income, enter the amount from line 6; otherwise, subtract Schedule 1, line 36, from line 6	7	132,497.00
8	Standard deduction or itemized deductions (from Schedule A)	8	24,000.00
9	Qualified business income deduction (see instructions)	9	
10	Taxable income. Subtract lines 8 and 9 from line 7. If zero or less, enter -0-	10	108,497.00
11	a Tax (see inst.) 15,748 (check if any from: 1 <input type="checkbox"/> Form(s) 8814 2 <input type="checkbox"/> Form 4972 3 <input type="checkbox"/>) b Add any amount from Schedule 2 and check here ▶ <input type="checkbox"/>	11	15,748.00
12	a Child tax credit/credit for other dependents 4,500 b Add any amount from Schedule 3 and check here ▶ <input type="checkbox"/>	12	4,500.00
13	Subtract line 12 from line 11. If zero or less, enter -0-	13	11,248.00
14	Other taxes. Attach Schedule 4	14	
15	Total tax. Add lines 13 and 14	15	11,248.00
16	Federal income tax withheld from Forms W-2 and 1099	16	11,272.00
17	Refundable credits: a EIC (see inst.) b Sch. 8812 Add any amount from Schedule 5	17	
18	Add lines 16 and 17. These are your total payments	18	11,272.00
19	If line 18 is more than line 15, subtract line 15 from line 18. This is the amount you overpaid	19	24.00
20a	Amount of line 19 you want refunded to you. If Form 8888 is attached, check here ▶ <input type="checkbox"/>	20a	24.00
b	Routing number	c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings	
d	Account number		
21	Amount of line 19 you want applied to your 2019 estimated tax ▶ 21		
22	Amount you owe. Subtract line 18 from line 15. For details on how to pay, see instructions ▶ 22		
23	Estimated tax penalty (see instructions) ▶ 23		

INCOME TAX PAID
1040 Line 13
minus
Schedule 2, Line 46
(if negative amount, enter zero)

Go to www.irs.gov/Form1040 for instructions and the latest information. Form **1040** (2018)

Sample IRS Form 1040 Schedule 1: Lucy and John Matterocci

SCHEDULE 1 (Form 1040)		Additional Income and Adjustments to Income		OMB No. 1545-0074
Department of the Treasury Internal Revenue Service		▶ Attach to Form 1040. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information.		2018 Attachment Sequence No. 01
Name(s) shown on Form 1040			Your social security number	
Additional Income	1-9b	Reserved	1-9b	
	10	Taxable refunds, credits, or offsets of state and local income taxes	10	814 00
	11	Alimony received	11	
	12	Business income or (loss). Attach Schedule C or C-EZ	12	
	13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ <input type="checkbox"/>	13	
	14	Other gains or (losses). Attach Form 4797	14	
	15a	Reserved	15b	
	16a	Reserved	16b	
	17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	
	18	Farm income or (loss). Attach Schedule F	18	
	19	Unemployment compensation	19	7,296 00
	20a	Reserved	20b	
	21	Other income. List type and amount ▶	21	
	22	Combine the amounts in the far right column. If you don't have any adjustments to income, enter here and include on Form 1040, line 6. Otherwise, go to line 23	22	8,110 00
Adjustments to Income	23	Educator expenses	23	
	24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	24	
	25	Health savings account deduction. Attach Form 8889	25	
	26	Moving expenses for members of the Armed Forces. Attach Form 3903	26	
	27	Deductible part of self-employment tax. Attach Schedule SE	27	
	28	Self-employed SEP, SIMPLE, and qualified plans	28	
	29	Self-employed health insurance deduction	29	
	30	Penalty on early withdrawal of savings	30	
	31a	Alimony paid b Recipient's SSN ▶	31a	
	32	IRA deduction	32	
	33	Student loan interest deduction	33	
	34	Reserved	34	
	35	Reserved	35	
	36	Add lines 23 through 35	36	
For Paperwork Reduction Act Notice, see your tax return instructions.			Cat. No. 71479F Schedule 1 (Form 1040) 2018	

Sample IRS Form 1040 Schedule 2 (not filed by Lucy and John)

SCHEDULE 2 (Form 1040)		Tax		OMB No. 1545-0074
Department of the Treasury Internal Revenue Service		▶ Attach to Form 1040. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information.		2018 Attachment Sequence No. 02
Name(s) shown on Form 1040			Your social security number	
Tax	38-44	Reserved	38-44	
	45	Alternative minimum tax. Attach Form 6251	45	
	46	Excess advance premium tax credit repayment.	46	
	47	Add the amounts in the far right column. Enter here and include on Form 1040, line 11	47	
For Paperwork Reduction Act Notice, see your tax return instructions.			Cat. No. 71478U Schedule 2 (Form 1040) 2018	

INCOME TAX PAID
1040 Line 13
minus
Schedule 2, Line 46
(if negative amount, enter zero)

Sample IRS Form 1040 Schedule 3 (not filed by Lucy and John)

SCHEDULE 3 (Form 1040)		Nonrefundable Credits		OMB No. 1545-0074
Department of the Treasury Internal Revenue Service		▶ Attach to Form 1040. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information.		2018 Attachment Sequence No. 03
Name(s) shown on Form 1040			Your social security number	
Nonrefundable Credits	48	Foreign tax credit. Attach Form 1116 if required	48	
	49	Credit for child and dependent care expenses. Attach Form 2441	49	
	50	Education credits from Form 8863, line 19	50	
	51	Retirement savings contributions credit. Attach Form 8880	51	
	52	Reserved	52	
	53	Residential energy credit. Attach Form 5695	53	
	54	Other credits from Form a <input type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/>	54	
	55	Add the amounts in the far right column. Enter here and include on Form 1040, line 12	55	
For Paperwork Reduction Act Notice, see your tax return instructions.			Cat. No. 71480G Schedule 3 (Form 1040) 2018	