

# Example Tax Return with Schedules

## Sample IRS Tax Form 1040, Page 1:

<b>Form 1040</b> <small>Department of the Treasury—Internal Revenue Service</small>	<b>U.S. Individual Income Tax Return</b>	<b>2022</b>	OMB No. 1545-0074	IRS Use Only—Do not write or staple in this space.		
<b>Filing Status</b> <input type="checkbox"/> Single <input type="checkbox"/> Married filing jointly <input type="checkbox"/> Married filing separately (MFS) <input type="checkbox"/> Head of household (HOH) <input type="checkbox"/> Qualifying surviving spouse (QSS)						
<small>Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:</small>						
Your first name and middle initial		Last name		Your social security number		
If joint return, spouse's first name and middle initial		Last name		Spouse's social security number		
Home address (number and street). If you have a P.O. box, see instructions.			Apt. no.	<b>Presidential Election Campaign</b> Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse		
City, town, or post office. If you have a foreign address, also complete spaces below.		State	ZIP code			
Foreign country name		Foreign province/state/country	Foreign postal code			
<b>Digital Assets</b> At any time during 2022, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) <input type="checkbox"/> Yes <input type="checkbox"/> No						
<b>Standard Deduction</b> <b>Someone can claim:</b> <input type="checkbox"/> You as a dependent <input type="checkbox"/> Your spouse as a dependent <input type="checkbox"/> Spouse itemizes on a separate return or you were a dual-status alien						
<b>Age/Blindness</b> <b>You:</b> <input type="checkbox"/> Were born before January 2, 1958 <input type="checkbox"/> Are blind <b>Spouse:</b> <input type="checkbox"/> Was born before January 2, 1958 <input type="checkbox"/> Is blind						
<b>Dependents</b> (see instructions): If more than four dependents, see instructions and check here . . . <input type="checkbox"/>	(1) First name                      Last name		(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see instructions):	
					Child tax credit	Credit for other dependents
					<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>
<b>Income</b>  <b>Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.</b>  <small>If you did not get a Form W-2, see instructions.</small>  <small>Attach Sch. B if required.</small>  <b>Standard Deduction for—</b> <ul style="list-style-type: none"> <li>• Single or Married filing separately, \$12,950</li> <li>• Married filing jointly or Qualifying surviving spouse, \$25,900</li> <li>• Head of household, \$19,400</li> <li>• If you checked any box under Standard Deduction, see instructions.</li> </ul>	<b>1a</b> Total amount from Form(s) W-2, box 1 (see instructions) . . . . .		<b>1a</b>			
	<b>b</b> Household employee wages not reported on Form(s) W-2 . . . . .		<b>1b</b>			
	<b>c</b> Tip income not reported on line 1a (see instructions) . . . . .		<b>1c</b>			
	<b>d</b> Medicaid waiver payments not reported on Form(s) W-2 (see instructions) . . . . .		<b>1d</b>			
	<b>e</b> Taxable dependent care benefits from Form 2441, line 26 . . . . .		<b>1e</b>			
	<b>f</b> Employer-provided adoption benefits from Form 8839, line 29 . . . . .		<b>1f</b>			
	<b>g</b> Wages from Form 8919, line 6 . . . . .		<b>1g</b>			
	<b>h</b> Other earned income (see instructions) . . . . .		<b>1h</b>			
	<b>i</b> Nontaxable combat pay election (see instructions) . . . . .	<b>1i</b>				
	<b>z</b> Add lines 1a through 1h . . . . .		<b>1z</b>			
	<b>2a</b> Tax-exempt interest . . . . .	<b>2a</b>	<b>b</b> Taxable interest . . . . .	<b>2b</b>		
	<b>3a</b> Qualified dividends . . . . .	<b>3a</b>	<b>b</b> Ordinary dividends . . . . .	<b>3b</b>		
	<b>4a</b> IRA distributions . . . . .	<b>4a</b>	<b>b</b> Taxable amount . . . . .	<b>4b</b>		
	<b>5a</b> Pensions and annuities . . . . .	<b>5a</b>	<b>b</b> Taxable amount . . . . .	<b>5b</b>		
	<b>6a</b> Social security benefits . . . . .	<b>6a</b>	<b>b</b> Taxable amount . . . . .	<b>6b</b>		
<b>c</b> If you elect to use the lump-sum election method, check here (see instructions) . . . . .			<input type="checkbox"/>			
<b>7</b> Capital gain or (loss). Attach Schedule D if required. If not required, check here . . . . .			<input type="checkbox"/>			
<b>8</b> Other income from Schedule 1, line 10 . . . . .			<b>8</b>			
<b>9</b> Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b> . . . . .			<b>9</b>			
<b>10</b> Adjustments to income from Schedule 1, line 26 . . . . .			<b>10</b>			
<b>11</b> Subtract line 10 from line 9. This is your <b>adjusted gross income</b> . . . . .			<b>11</b>			
<b>12</b> <b>Standard deduction or itemized deductions</b> (from Schedule A) . . . . .			<b>12</b>			
<b>13</b> Qualified business income deduction from Form 8995 or Form 8995-A . . . . .			<b>13</b>			
<b>14</b> Add lines 12 and 13 . . . . .			<b>14</b>			
<b>15</b> Subtract line 14 from line 11. If zero or less, enter -0-. This is your <b>taxable income</b> . . . . .			<b>15</b>			

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 11320R

Form 1040 (2022)

# Sample IRS Tax Form 1040, Page 2:

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<b>Tax and Credits</b>	<b>16</b>	<b>Tax</b> (see instructions). Check if any from Form(s): <b>1</b> <input type="checkbox"/> 8814 <b>2</b> <input type="checkbox"/> 4972 <b>3</b> <input type="checkbox"/> _____	<b>16</b>	
	<b>17</b>	Amount from Schedule 2, line 3	<b>17</b>	
	<b>18</b>	Add lines 16 and 17	<b>18</b>	
	<b>19</b>	Child tax credit or credit for other dependents from Schedule 8812	<b>19</b>	
	<b>20</b>	Amount from Schedule 3, line 8	<b>20</b>	
	<b>21</b>	Add lines 19 and 20	<b>21</b>	
	<b>22</b>	Subtract line 21 from line 18. If zero or less, enter -0-	<b>22</b>	
	<b>23</b>	Other taxes, including self-employment tax, from Schedule 2, line 21	<b>23</b>	
	<b>24</b>	Add lines 22 and 23. This is your <b>total tax</b>	<b>24</b>	
	<b>Payments</b>	<b>25</b>	Federal income tax withheld from:	
<b>a</b>		Form(s) W-2	<b>25a</b>	
<b>b</b>		Form(s) 1099	<b>25b</b>	
<b>c</b>		Other forms (see instructions)	<b>25c</b>	
<b>d</b>		Add lines 25a through 25c	<b>25d</b>	
<b>26</b>		2022 estimated tax payments and amount applied from 2021 return	<b>26</b>	
<b>27</b>		Earned income credit (EIC)	<b>27</b>	
<b>28</b>		Additional child tax credit from Schedule 8812	<b>28</b>	
<b>29</b>		American opportunity credit from Form 8863, line 8	<b>29</b>	
<b>30</b>		Reserved for future use	<b>30</b>	
<b>31</b>		Amount from Schedule 3, line 15	<b>31</b>	
<b>32</b>		Add lines 27, 28, 29, and 31. These are your <b>total other payments and refundable credits</b>	<b>32</b>	
<b>33</b>	Add lines 25d, 26, and 32. These are your <b>total payments</b>	<b>33</b>		
<b>Refund</b>	<b>34</b>	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>	<b>34</b>	
	<b>35a</b>	Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here <input type="checkbox"/>	<b>35a</b>	
	<b>b</b>	Routing number _____ <b>c</b> Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings		
	<b>d</b>	Account number _____		
<b>36</b>	Amount of line 34 you want <b>applied to your 2023 estimated tax</b>	<b>36</b>		
<b>Amount You Owe</b>	<b>37</b>	Subtract line 33 from line 24. This is the <b>amount you owe</b> . For details on how to pay, go to <a href="http://www.irs.gov/Payments">www.irs.gov/Payments</a> or see instructions	<b>37</b>	
	<b>38</b>	Estimated tax penalty (see instructions)	<b>38</b>	
<b>Third Party Designee</b>	Do you want to allow another person to discuss this return with the IRS? See instructions <input type="checkbox"/> <b>Yes</b> . Complete below. <input type="checkbox"/> <b>No</b>			
	Designee's name _____	Phone no. _____	Personal identification number (PIN) _____	
	Under penalty of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
<b>Sign Here</b>	Your signature _____	Date _____	Your occupation _____	If the IRS sent you an Identity Protection PIN, enter it here (see inst.) _____
	Spouse's signature. If a joint return, <b>both</b> must sign. _____	Date _____	Spouse's occupation _____	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.) _____
	Phone no. _____	Email address _____		
	Preparer's name _____	Preparer's signature _____	Date _____	PTIN _____
<b>Paid Preparer Use Only</b>	Firm's name _____			Phone no. _____
	Firm's address _____			Firm's EIN _____
	Check if: <input type="checkbox"/> Self-employed			

Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information. Form **1040** (2022)

*Tax forms must be signed before submitting to the Financial Aid department*

**Sample IRS Tax Form 1040 Schedule 1:**

<b>SCHEDULE 1</b> <b>(Form 1040)</b>  Department of the Treasury Internal Revenue Service	<b>Additional Income and Adjustments to Income</b>  Attach to Form 1040, 1040-SR, or 1040-NR. Go to <a href="http://www.irs.gov/Form1040">www.irs.gov/Form1040</a> for instructions and the latest information.	OMB No. 1545-0074  <div style="font-size: 2em; font-weight: bold;">2022</div> Attachment Sequence No. <b>01</b>	
Name(s) shown on Form 1040, 1040-SR, or 1040-NR		Your social security number	
<b>Part I Additional Income</b>			
<b>1</b>	Taxable refunds, credits, or offsets of state and local income taxes . . . . .	<b>1</b>	
<b>2a</b>	Alimony received . . . . .	<b>2a</b>	
<b>b</b>	Date of original divorce or separation agreement (see instructions): _____		
<b>3</b>	Business income or (loss). Attach Schedule C . . . . .	<b>3</b>	
<b>4</b>	Other gains or (losses). Attach Form 4797 . . . . .	<b>4</b>	
<b>5</b>	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E . . . . .	<b>5</b>	
<b>6</b>	Farm income or (loss). Attach Schedule F . . . . .	<b>6</b>	
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**Sample IRS Tax Form 1040 Schedule 2:**

<b>SCHEDULE 2</b> <b>(Form 1040)</b>  Department of the Treasury Internal Revenue Service	<b>Additional Taxes</b>  Attach to Form 1040, 1040-SR, or 1040-NR. Go to <a href="http://www.irs.gov/Form1040">www.irs.gov/Form1040</a> for instructions and the latest information.	OMB No. 1545-0074  <div style="font-size: 2em; font-weight: bold;">2022</div> Attachment Sequence No. <b>02</b>	
Name(s) shown on Form 1040, 1040-SR, or 1040-NR		Your social security number	
<b>Part I Tax</b>			
<b>1</b>	Alternative minimum tax. Attach Form 6251 . . . . .	<b>1</b>	
<b>2</b>	Excess advance premium tax credit repayment. Attach Form 8962 . . . . .	<b>2</b>	
<b>3</b>	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17 . . . . .	<b>3</b>	
<b>Part II Other Taxes</b>			
<b>4</b>	Self-employment tax. Attach Schedule SE . . . . .	<b>4</b>	

**Sample IRS Tax Form 1040 Schedule 3:**

<b>SCHEDULE 3</b> <b>(Form 1040)</b>  Department of the Treasury Internal Revenue Service	<b>Additional Credits and Payments</b>  Attach to Form 1040, 1040-SR, or 1040-NR. Go to <a href="http://www.irs.gov/Form1040">www.irs.gov/Form1040</a> for instructions and the latest information.	OMB No. 1545-0074  <div style="font-size: 2em; font-weight: bold;">2022</div> Attachment Sequence No. <b>03</b>	
Name(s) shown on Form 1040, 1040-SR, or 1040-NR		Your social security number	
<b>Part I Nonrefundable Credits</b>			
<b>1</b>	Foreign tax credit. Attach Form 1116 if required . . . . .	<b>1</b>	
<b>2</b>	Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441 . . . . .	<b>2</b>	
<b>3</b>	Education credits from Form 8863, line 19 . . . . .	<b>3</b>	
<b>4</b>	Retirement savings contributions credit. Attach Form 8880 . . . . .	<b>4</b>	